Stratospheric Telecommunications Platform HAPS

Representative Director & CTO, SoftBank Corp.

President and CEO, HAPSMobile Inc.

Junichi Miyakawa



We take a lot for granted in our daily lives







We take hospitals for granted



















Half the world's population has no Internet access



Number of people without Internet connectivity

3.7 billion

We want to create an environment of equal access for all, regardless of birthplace



Bring the Internet to the whole world















Stratospheric Telecommunication Platform Business



HAPSMOBILE





Why the Stratosphere?

It all started with the 3.11 disaster



Deployed various mobile base stations



Large radio base station vehicle



Small radio base station vehicle



Portable base station

Aimed to provide uninterrupted communication in event of earthquakes or tsunamis



2011

Developed a tethered balloon radio relay system

Provides wide coverage, but cannot be used immediately after storms

Coverage area of approx. 10km



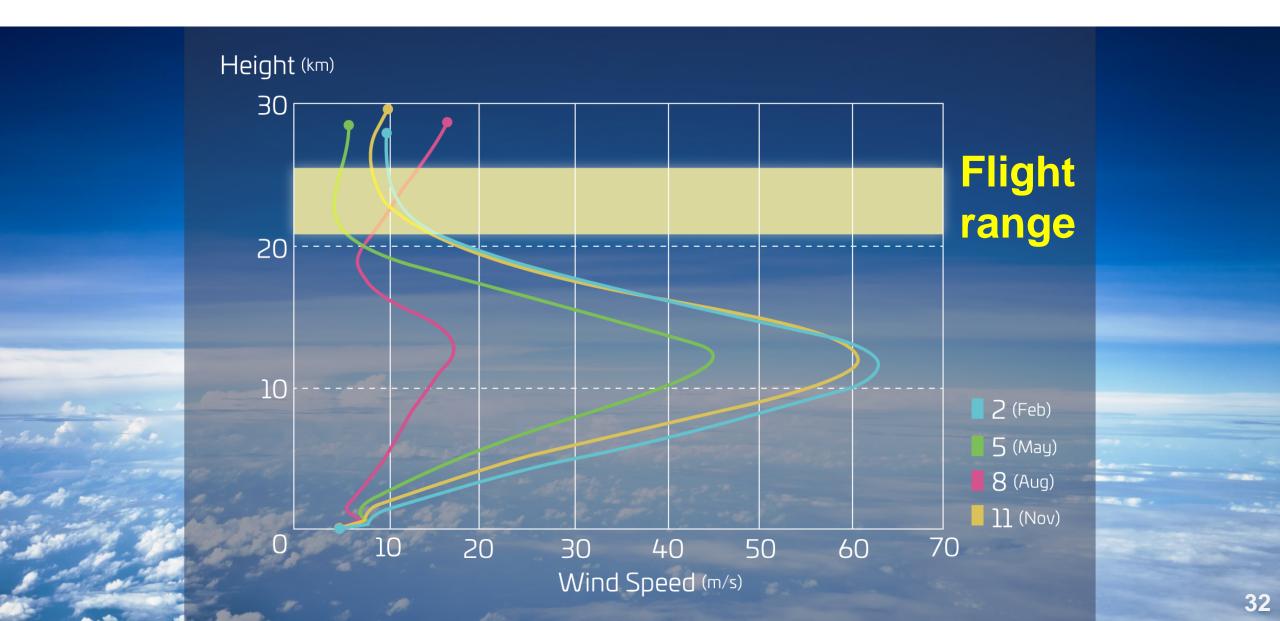
Inoperable in strong wind conditions



So we focused on the stratosphere



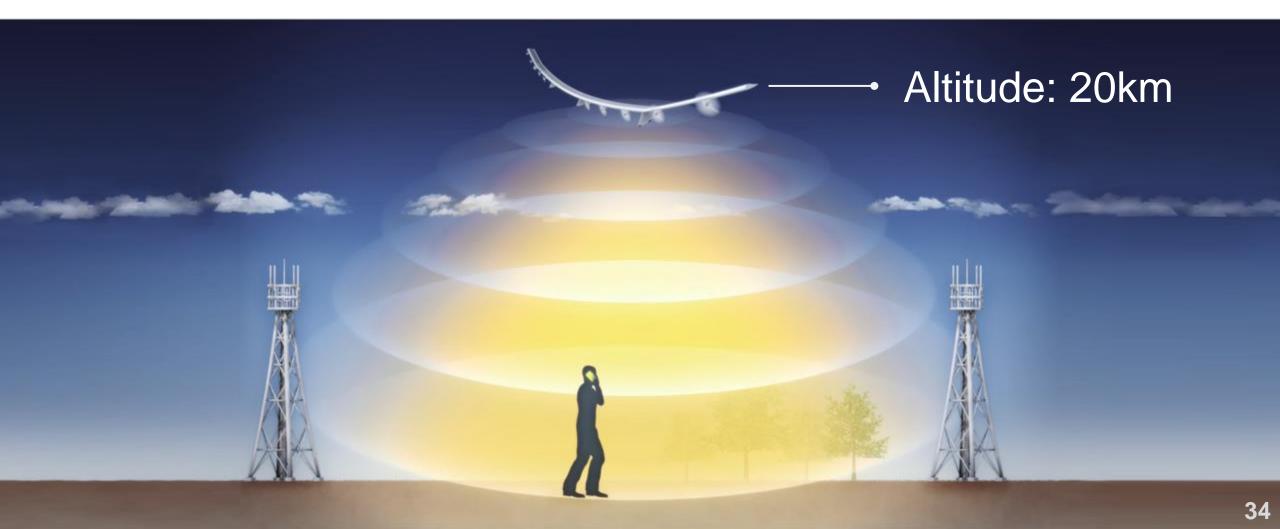
Stratosphere characteristic: steady air current



What is the stratosphere?



Providing mobile Internet from the sky by utilizing the stratosphere



Uninterrupted communication in event of disaster made possible

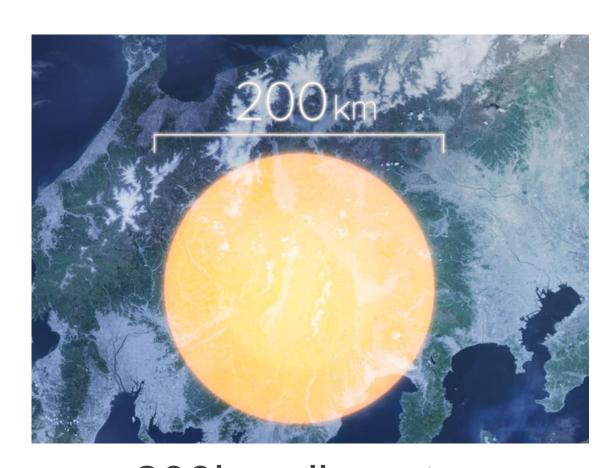




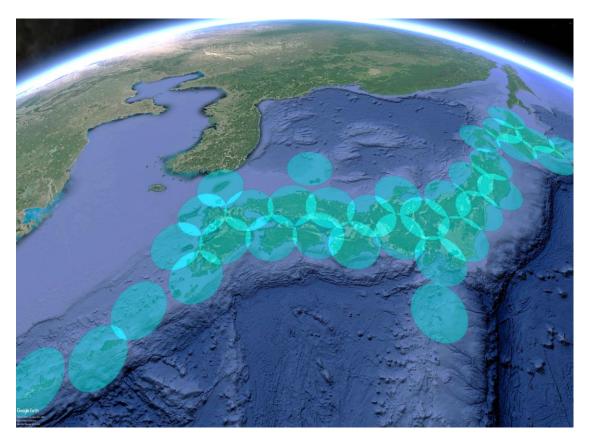
Normal times

Time of disaster

Super-wide LTE/5G coverage

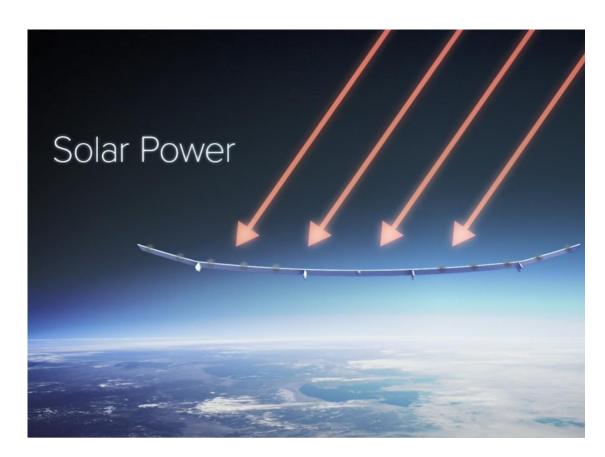


200km diameter covered with 1 HAPS



Approx. 40 HAPS cover Japanese archipelago

High operability



Ability to fly for 6 months continuously



Stationary rotation possible at any coordinate

Mobile Internet can be provided for high-flying objects





Direct access possible with existing devices

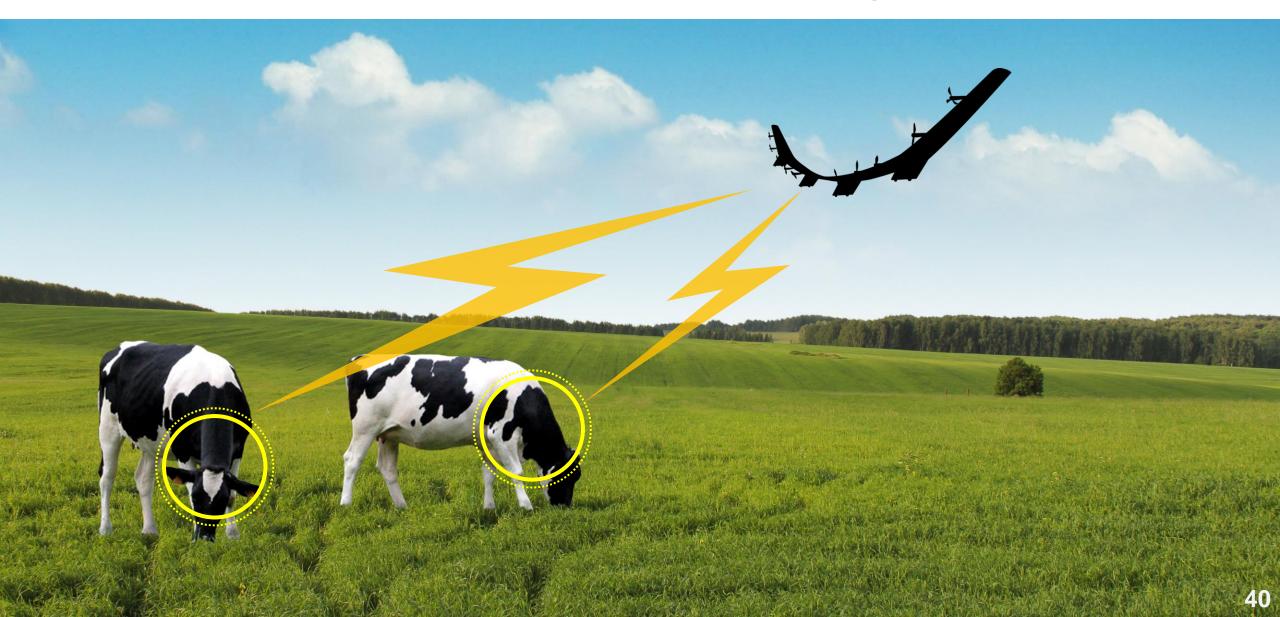




HAPS

Satellite communication

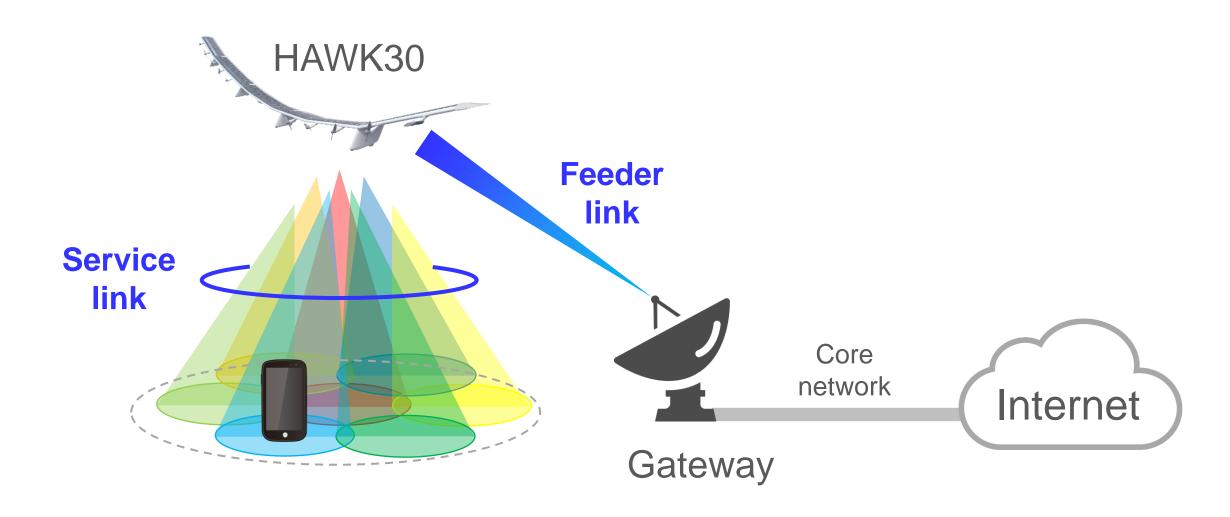
Expand mobile coverage areas



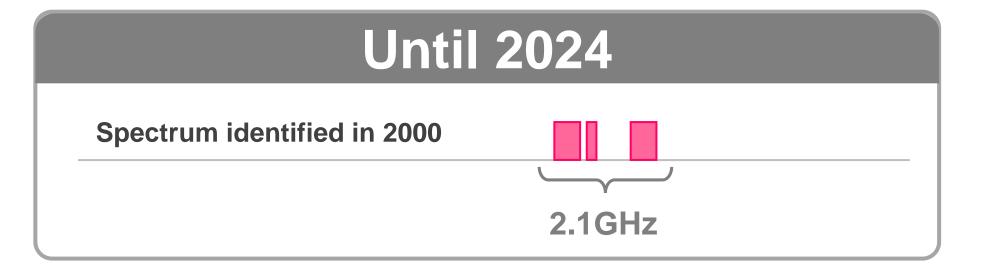
Aviation certification process

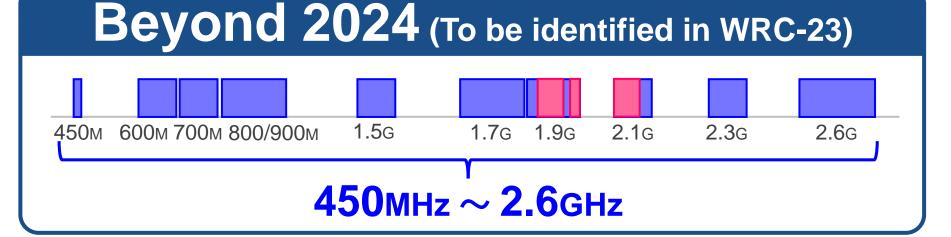


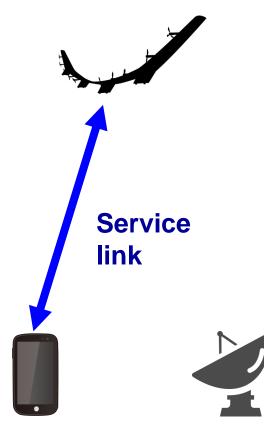
HAPS to use 2 spectrums



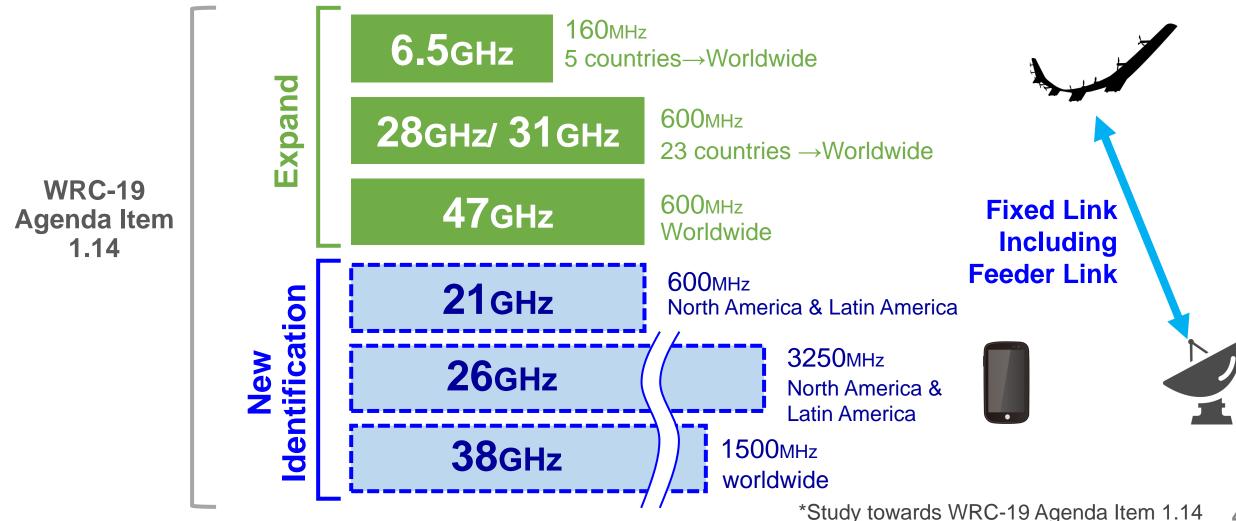
Service link standardization efforts







Feeder link standardization efforts

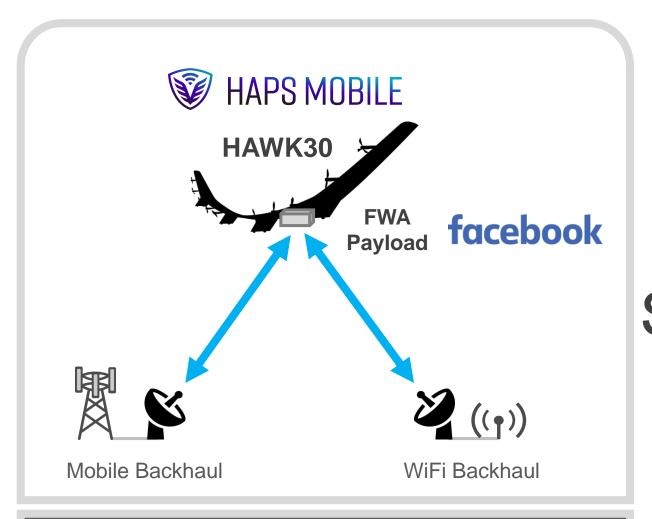


HAPS feeder link standardization proponents

AIRBUS facebook

SoftBank

+ Others



HAPSMobile has entered into a technology licensing agreement with Facebook for their advanced communication system

HAPSMobile and Facebook Share the Same Vision, Connecting Everyone.

HAPS Progress in Japan Millennium Project started in 1999

NICT





Success of stratospheric flight in 2002



Formula for Implementing Stratospheric Base Stations

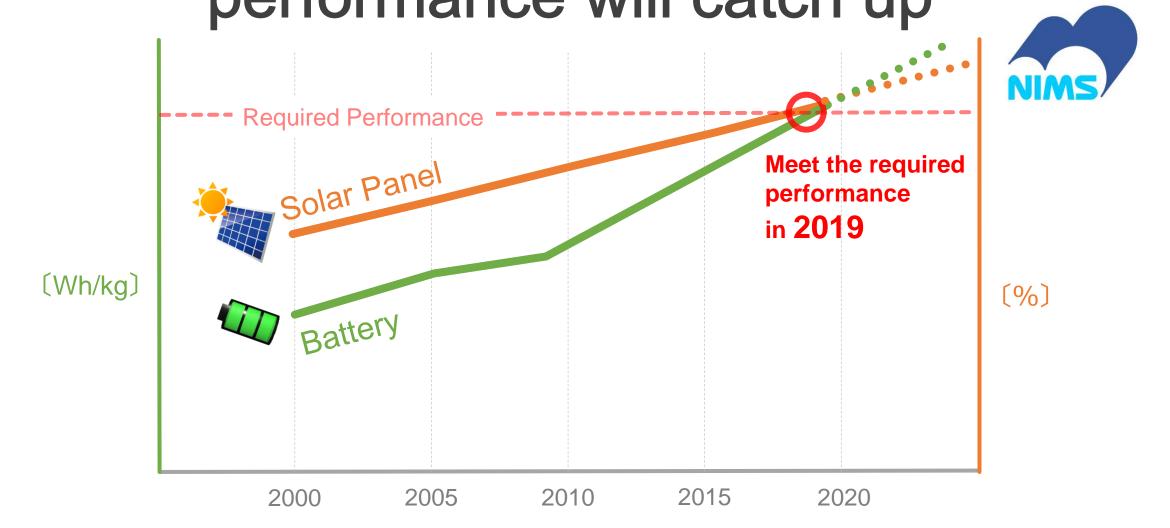
(Required specification = altitude: above 20km, continuous flight period: 6 months)

$$W/S = (\rho C_L)^{\frac{1}{3}} \left[R(L/D) \frac{\eta_{cells} \cdot \eta_{motor} \cdot \eta_{geardrive} \cdot \eta_{propeller}}{\left[(1 - night) + night/\eta_{battery} \right] \cdot \left[1 + Ps \right]} CF \right]^{\frac{7}{3}}$$

Required performance	Solar panel power efficiency	above XX%
	Battery capacity density	above XXXWh/kg

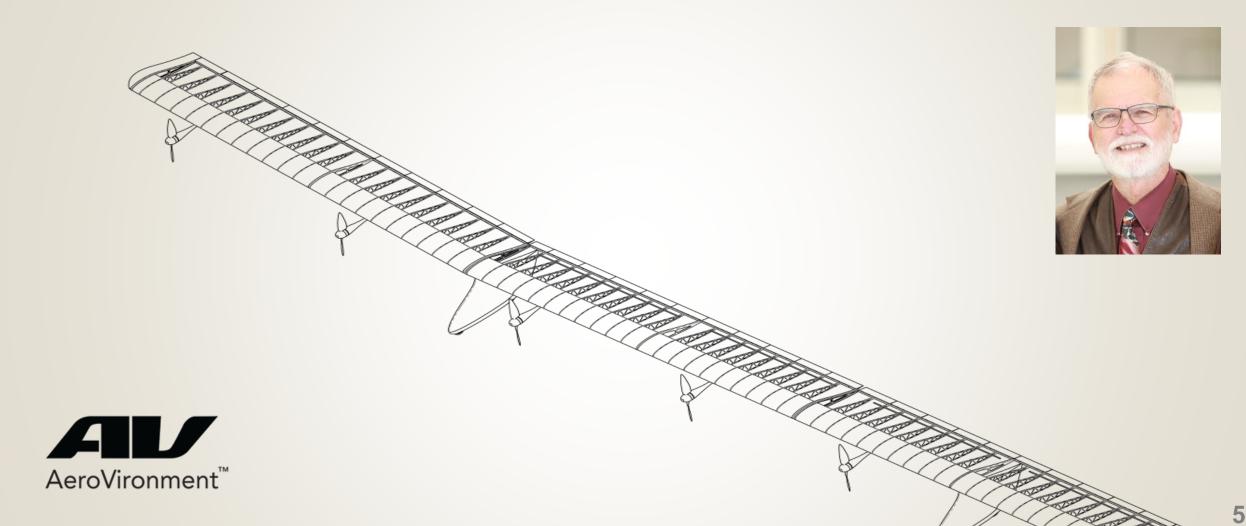
2016.10

Discovered that battery and solar panel performance will catch up



2017.4

Aircraft design starts



2017.12

Stratospheric platform business entity established



SoftBank









HAPS MOBILE

Aircraft Development Partner



Wahid Nawabi
President & CEO



PROCEED WITH CERTAINTY

- ◆ Founded 1971
- Head Quarters
 Simi Valley, California, United States
- ◆ Main Business Activities
 As the largest unmanned aircraft supplier
 - Development of unmanned aircrafts & systems
 - Produce and Supply them

Gossamer Condor Human Power (1977)



First successful human-powered airplane

Pathfinder 71,504 feet / (1997)



World's first solar-powered high altitude UAS

Pathfinder Plus 80,201 feet / (1998)



World's first 3G and HDTV connectivity from stratosphere

Helios 96,863 feet / (2001)



World's highest flying aircraft in level flight

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World's highest flying aircraft in level flight

HAWK30 Next Gen HAPS (2019)



HAWK30 rollout at AeroVironment HAPS Innovation Center







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WITH
CERTAINTY





Company Overview

Company Name

HAPSMobile Inc.

Founded

December 21, 2017

Capital

12,000,000,000 JPY

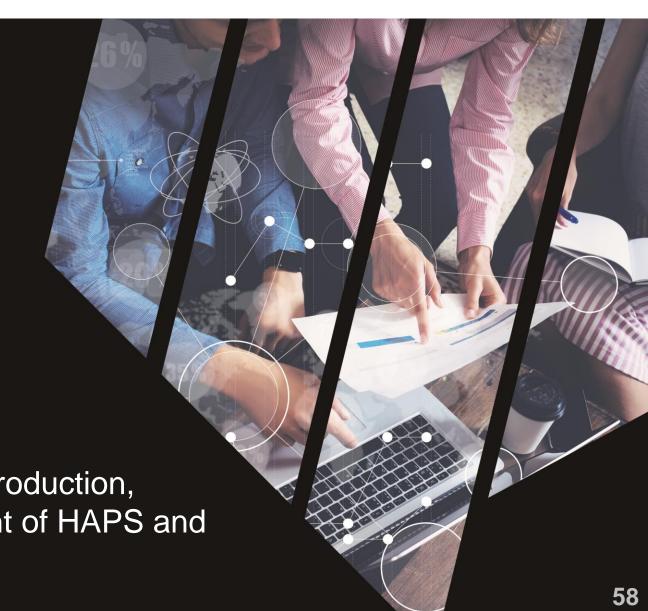
Headquarters

1-9-1 Higashi-shimbashi, Minato-ku, Tokyo, Japan

President and CEO

Junichi Miyakawa

Main Business Activities Research, development, production, operation and management of HAPS and network equipment



Business Concept

Build a new infrastructure globally

Stratospheric Platform

HAPS



Ground Relay Station

Gateway



Create a new generation with HAPS

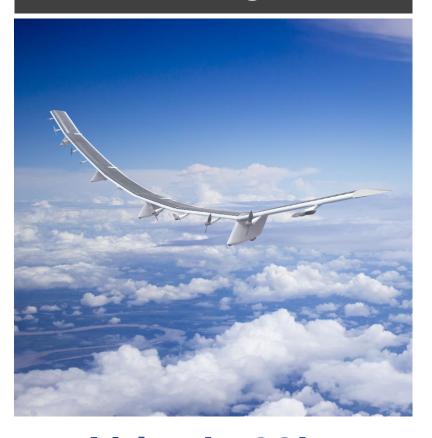


LEO



Altitude 1,200km

HAPS



Altitude 20km

Altitude 36,000km

動画をご覧ください

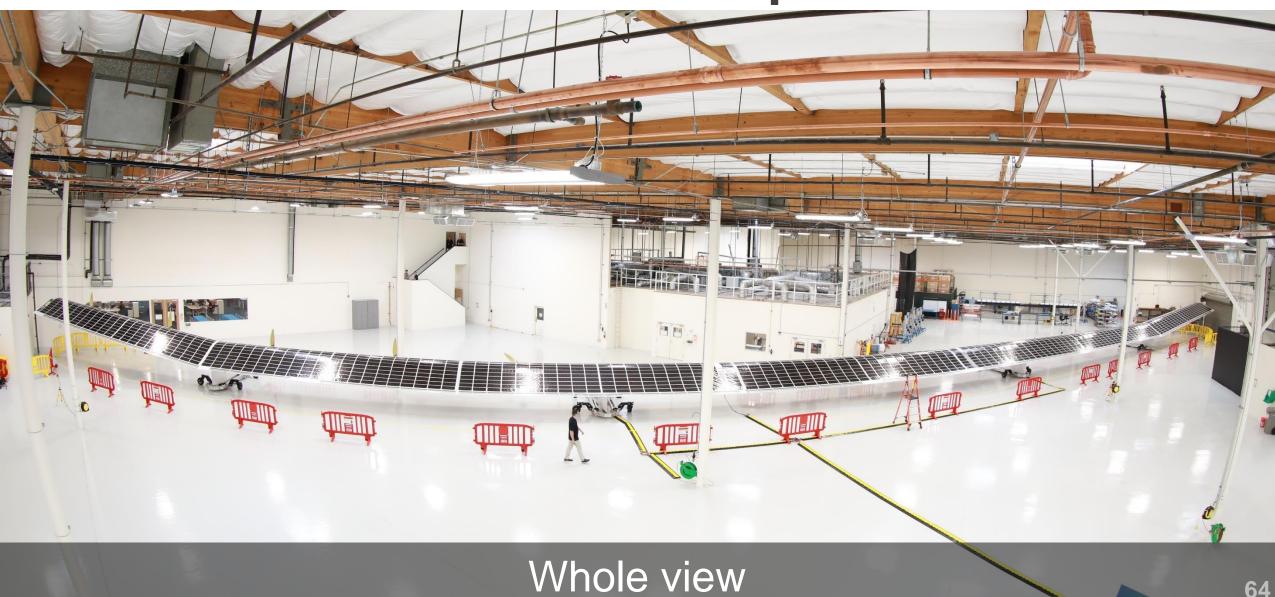
HAPSMobile's "HAPS"



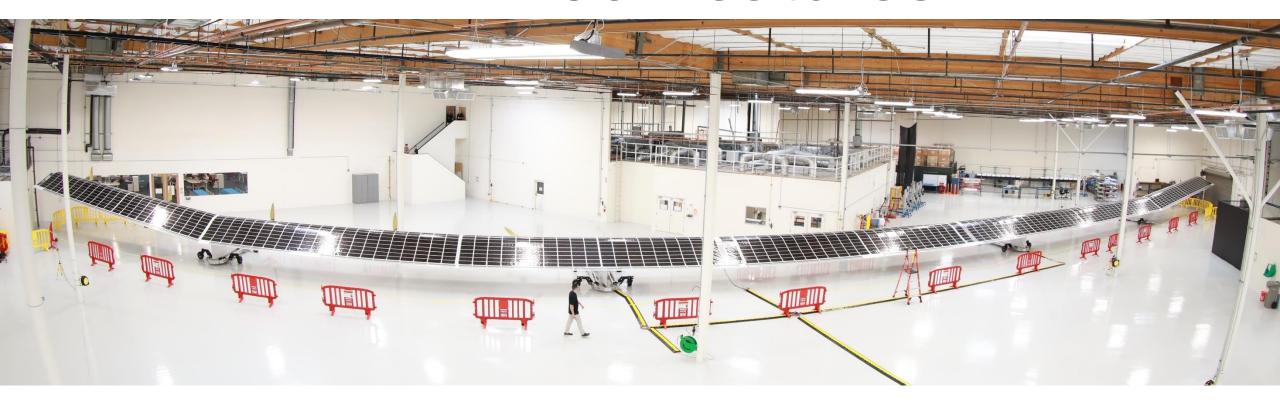
HAWK30 completed



HAWK30 completed



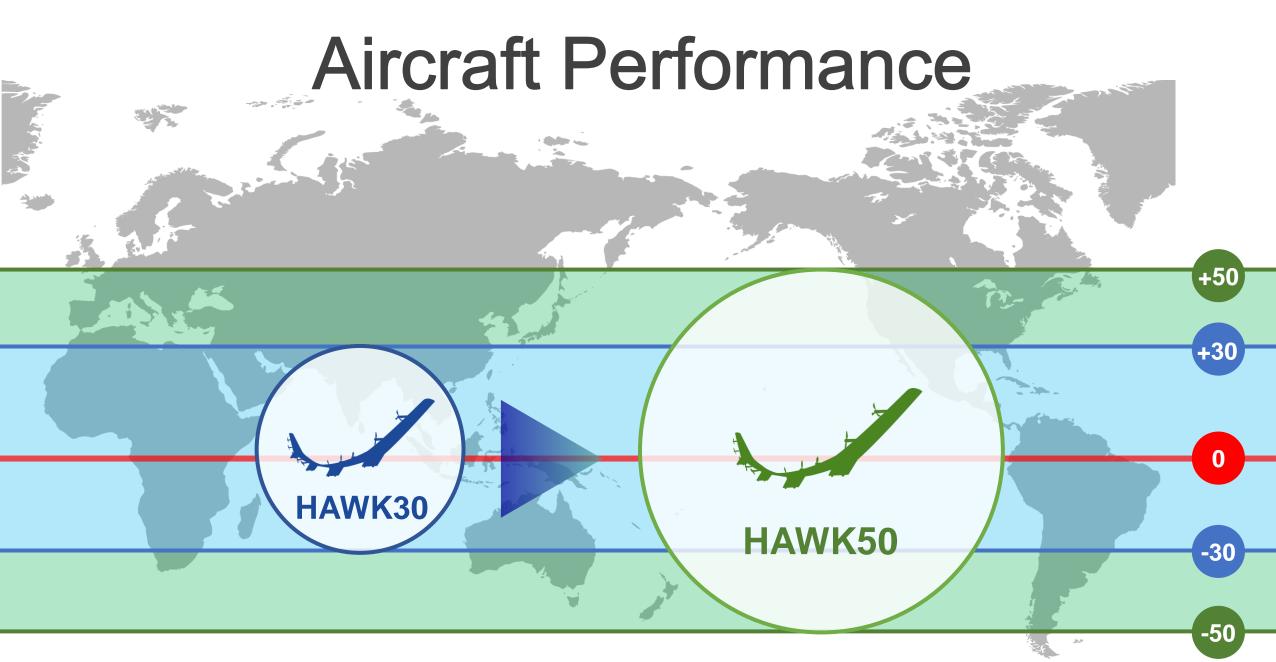
HAWK30 Features



- **◆** Low resistance: minimizes flight energy with a tailless aircraft
- ◆ Versatile: large payload and large power supply are possible
- ◆ Mass production: simple structure uses carbon pipes (spar)

Scheduled to provide service around 2023 after flight tests and commercial production









OneWeb Using OneWeb's backhaul GW GW Mobility / enterprises / Internet Mobile devices, etc. base stations

70

Today's challenge will be tomorrow's normal

Beyond Carrier
Beyond Japan

Stratospheric platformer with a common vision



Deploying HAPS service using balloons





Ability to predict winds & steering of balloon





Aircraft that can be controlled remotely

About Loon



Subsidiary of Alphabet, Google's parent company













Basic research for various advanced technologies



Stratospheric connectivity platform

Spun out from X, launched commercial services

Waymo

Self-driving car service

Wing

Drone delivery service

Strategic Relationship





W HAPS MOBILE



CEO Alastair Westgarth





BALLOON-POWERED CONNECTIVITY







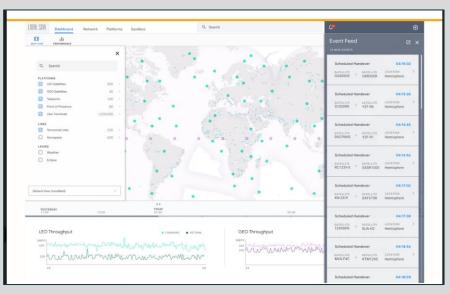


OPERATING AT SCALE

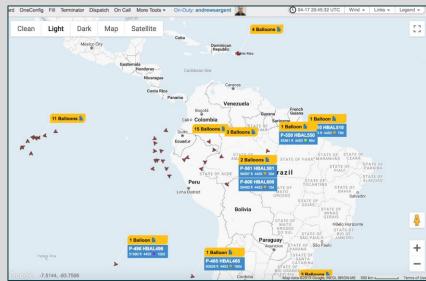
OVER 35 MILLION KILOMETERS FLOWN Mongolia **United States** Portugal China Afghanistan Morocco Algeria Libya Egypt Saudi Arabia India Puerto Rico Philippine Sea Mauritania Niger HBAL621 Sudan Chad Burkina **Philippines** Nigeria Venezuela Ethiopia 6 Balloons 6 Balloons 11 Balloons Colombia 51764ft | 4453 Kenya Indonesia HBAL001 55672ft | 4453 50791ft | 4453 51935ft | 4453 4 Balloons Mozambigue 2 Balloons Bolivia Zimbabwe Madagascar South Africa Argentina

INNOVATIVE TECHNOLOGY

SOFTWARE DEFINED NETWORKING



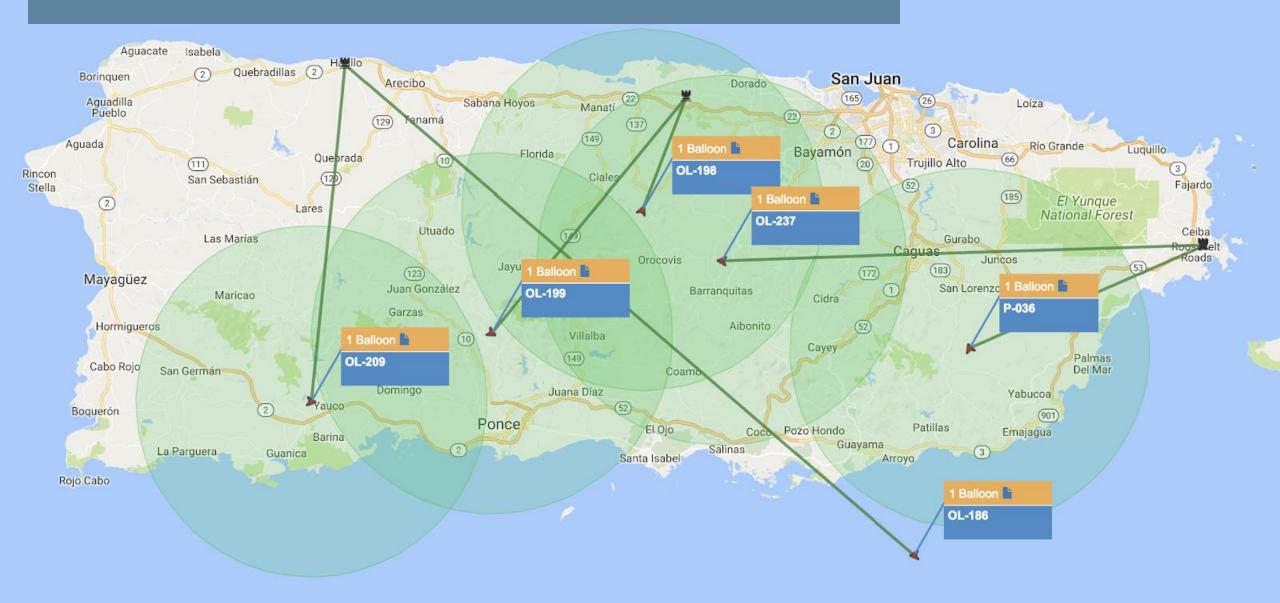
HIGH ALTITUDE FLEET MANAGEMENT



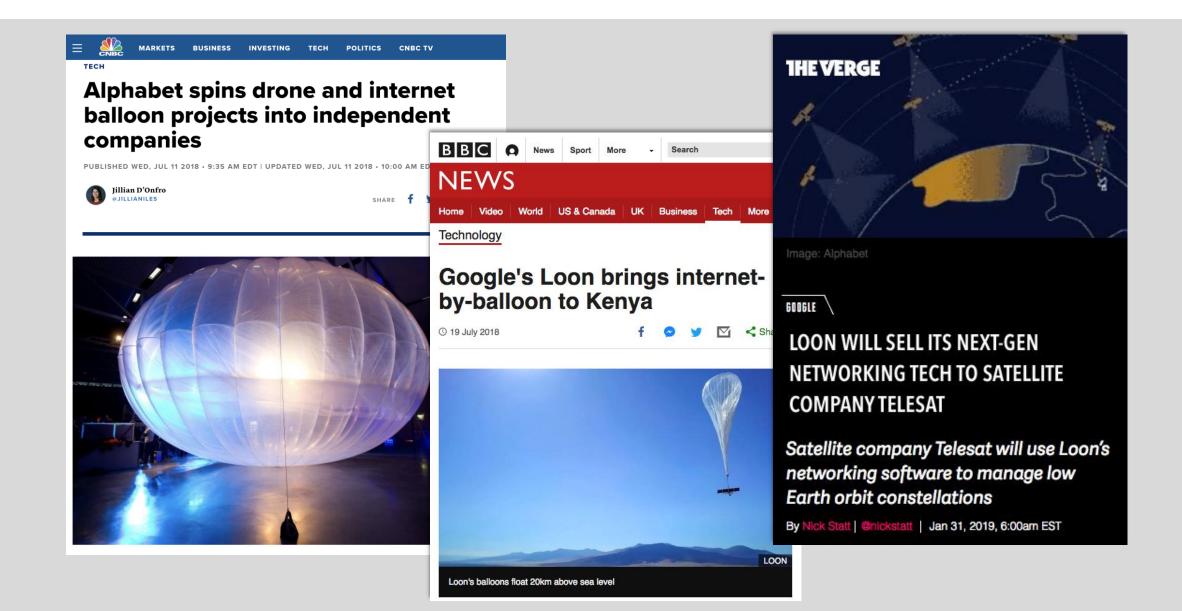
HAPS-TO-HAPS CONNECTIONS



OVER 300,000 PEOPLE CONNECTED



BUSINESS MOMENTUM



A VISION FOR THE FUTURE OF CONNECTIVITY







Strategic Relationship





W HAPS MOBILE

Strategic Capital Relationship HAPS to invest in Loon (\$125M)

*Loon retains a right to invest at the same amount

Why are competitors joining hands?

Using the stratosphere = major challenge



Working towards the same goal



And to spread stratospheric telecommunications even faster and wider to more people around the world...









Potential Technical/Business Collaboration

Wholesale business



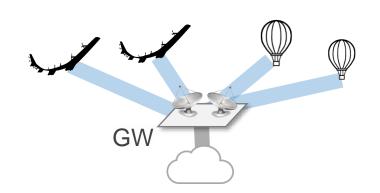
Payload joint development



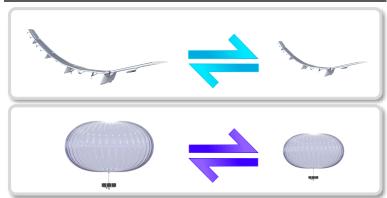
Optimization of fleet management system



Integration of gateway services



HAPS to HAPS interconnection



Create HAPS alliance



Wholesale Business



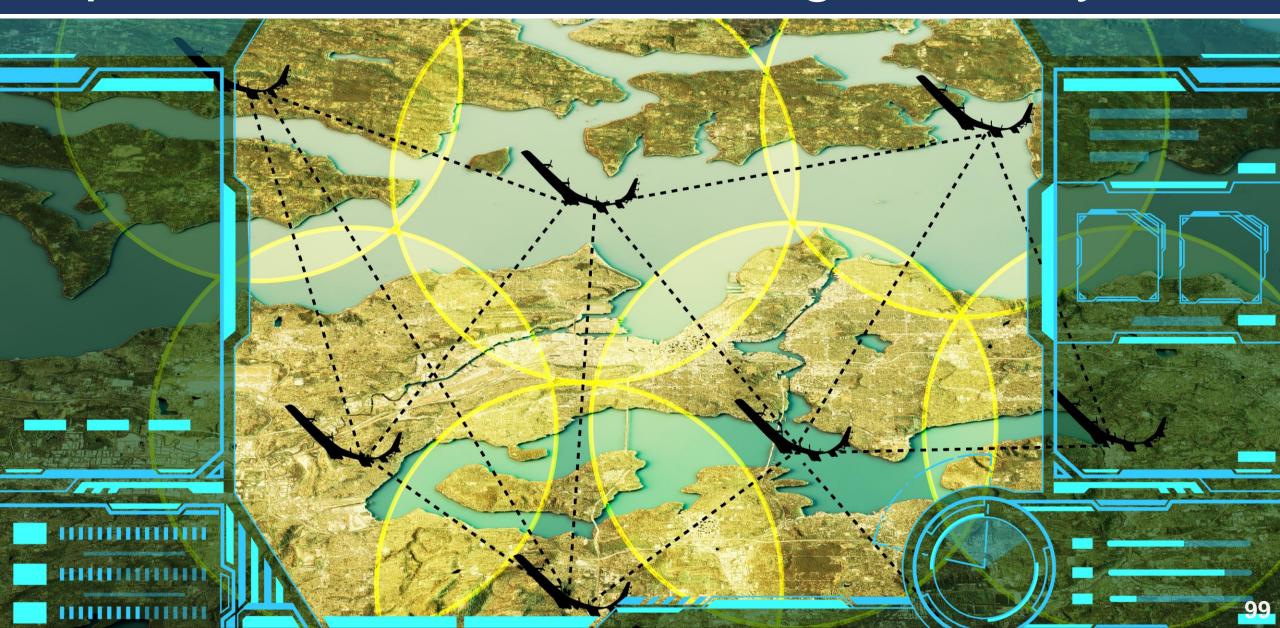
Payload Joint Development



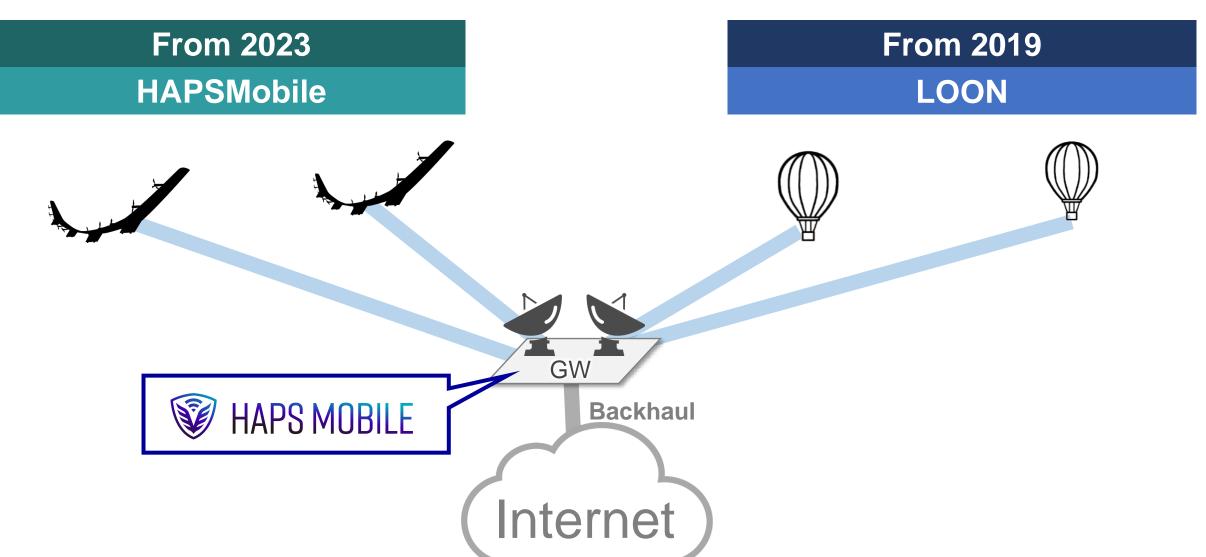


Joint development of payload adaptable to multiple flight vehicles and ITU compliant frequency bands

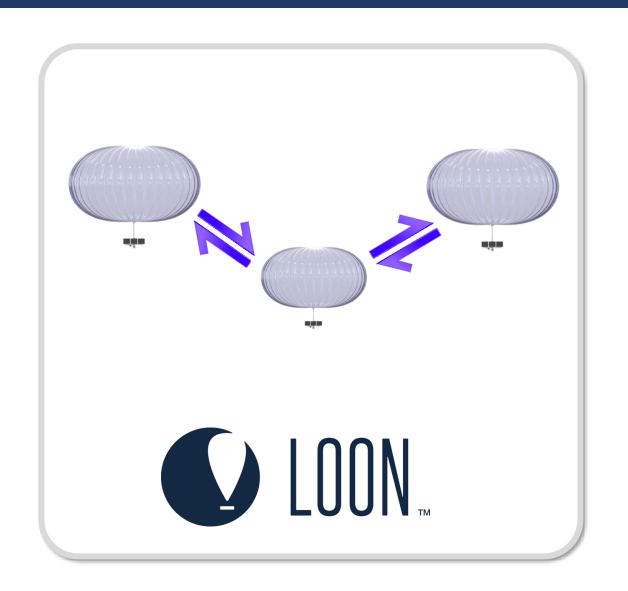
Optimization of Fleet Management System



Integration of Gateway Services



H2H – HAPS to HAPS Interconnection –





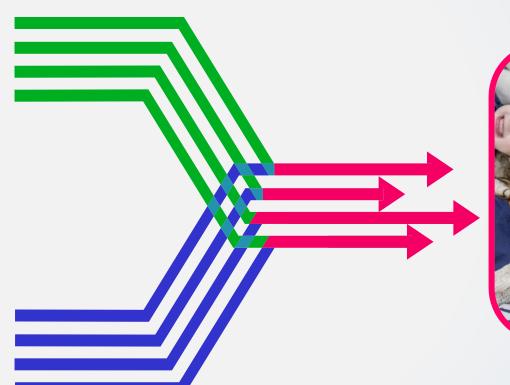
Create HAPS alliance



Alphabet LOON









Smile for All

